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CRAIG W. MUELLER
PAUL S. CHA

SHERIDAN ROSS
A Professional Corporation
ATTORNEYS AND COUNSELORS AT LAW

1560 BROADWAY
SUITE 1200
DENVER, COLORADO 80202-5141

TELEPHONE (303) 863-9700
FACSIMILE (303) 863-0223
E-MAIL srlaw@sheridanross.com

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KERMIT P. ROSS
1910-1986

OF COUNSEL
PHILIP H. SHERIDAN
DAVID F. ZINGER
CRAIG C. GROSETH

TECHNICAL SPECIALISTS
DENNIS J. DUPRAY, Ph.D.
ANGELA DALLAS SEBOR, Ph.D.

February 2, 2005

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Special Instructions: Accompanying this transmittal for filing with the USPTO is a Preliminary Amendment for Serial 10/789,635.

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IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

In Re the Application of:

BARCLAY

Serial No.: 10/789,635

Filed: February 27, 2004

Atty. File No.: 2997-1-3-2-2

For: "PROCESS FOR THE HETEROTROPHIC
PRODUCTION OF MICROBIAL PRODUCTS
WITH HIGH CONCENTRATIONS OF
OMEGA-3 HIGHLY UNSATURATED
FATTY ACIDS"

) Group Art Unit: 1651

) Examiner: Ware, D.

) PRELIMINARY AMENDMENT

CERTIFICATE OF FACSIMILE TRANSMISSION

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SHERIDAN ROSS P.C.

KATHLEEN McINNISH

Commissioner for Patents
P.O. Box 1450
Alexandria, VA 22313-1450

Dear Sir:

Prior to the initial review of the above-identified application on the merits, please enter the following Preliminary Amendment. Applicants have previously paid for 42 total claims and 2 independent claims. The present amendment results in 22 total claims and one independent claim, plus a multiple dependent claim fee. Therefore, no fees are believed to be due in connection with this Amendment, but if fees are due, please debit Deposit Account No. 19-1970.

Amendments to the Claims are reflected in the Listing of Claims beginning on page 2 of this paper.

Remarks begin on page 4 of this paper.